ATO Transfer Election
Inactive low-balance account authorisation

TelstraSuper

Complete this form if you have an inactive low-balance account that you do not wish to be transferred to the ATO.

RED SECTIONS FOR YOUR INFORMATION **GREY SECTIONS TO FILL OUT**

Before you start

- By completing this form you're declaring that you are not a member of an inactive low-balance account and you wish to keep your account open with TelstraSuper.
- To keep your account open this form must be returned to TelstraSuper by 30 March or 30 September in the relevant year.
- If your account remains with TelstraSuper your retirement savings will continue to be subject to fees and charges.
- Your authorisation is not enduring. This means that if your account becomes an inactive low-balance account again in the future, and you do not want this account transferred to the ATO, you will need to complete a new authorisation. To find out more visit **telstrasuper.com.au**
- For more information about inactive low balance accounts visit the ATO website at www.ato.gov.au

1. Your details currently held by TelstraSuper

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Surname* Member number*

Given name(s)* Date of birth*

Residential address*

Suburb* State* Postcode*

Mobile/contact no.* Email*

***Mandatory fields**

Note: If you're a current member we'll be unable to process this form if your contact or personal details are different to the details we currently hold for you. To check and/or update your details before you submit this form you can:

- log into your SuperOnline account, or
- call us on **1300 033 166,** or
- complete a **Change of contact details form** to update your contact details or a **Change of member details form** to update your personal details available at **telstrasuper.com.au/forms** and submit it with this form.

2. Your account details

If you have more than one TelstraSuper account that is inactive and you wish to prevent it from going to the ATO, please provide your account numbers. You can find your account numbers on your statement or in your SuperOnline account.

Account 1 Account 2 Account 3

3. Your signature and declaration

By signing this form, I am declaring that I am not a member of an inactive low-balance account and authorise TelstraSuper to act on my behalf in giving a written notice to this effect to the Commissioner of Taxation.

Name

Signature X Date

Please return completed form to TelstraSuper:
PO Box 14309, MELBOURNE VIC 8001 or email contact@telstrasuper.com.au

Telstra Super Pty Ltd, ABN 86 007 422 522, AFSL 236709 is the trustee of the Telstra Superannuation Scheme ABN 85 502 108 833 (TelstraSuper).
Telephone 1300 033 166 Website telstrasuper.com.au
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